



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Sunday, February 12th 2023

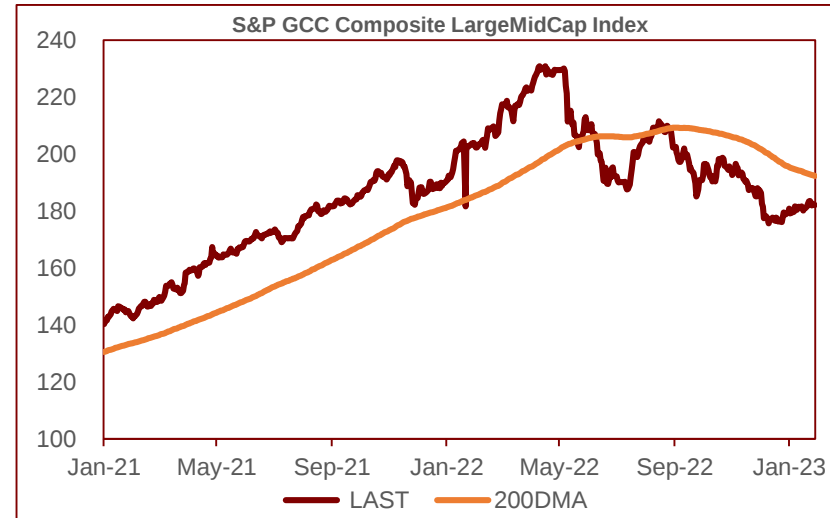




Market Watch

Sunday, February 12, 2023

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets									
Saudi (TASI)	10,419.44	0.07	0.07	-3.46	-0.56	-0.56	9,947 SAR	1.69	14.76
Qatar (QE Index)	10,438.99	0.14	0.14	-4.51	-2.27	-2.27	531 QAR	1.32	11.44
Dubai (DFMGI)	3,453.85	0.24	0.24	4.56	3.53	3.53	499 AED	1.20	20.86
Abu Dhabi (ADI)	10,023.05	0.12	0.12	2.16	-1.84	-1.84	1,435 AED	1.92	20.68
Bahrain (BAX)	1,939.63	0.14	0.14	0.59	2.34	2.34	20 BHD	1.57	15.68
MUSCAT SE INDEX	4,757.26	-0.24	-0.24	1.15	-2.06	-2.06	5 OMR	0.95	13.25
SP GCC Comp LMC	177.32	-0.01	-0.01	-2.26	-0.82	-0.82			
SP UAE PRICE INDEX	139.67	0.35	0.35	4.31	1.58	1.58			
Developed Markets									
MSCI World Index	2,783.91	-0.24	-0.24	-0.04	6.96	6.96			
U.S. (S&P 500)	4,090.46	0.22	0.22	0.34	6.54	6.54			
U.K. (FTSE 100)	7,882.45	-0.36	-0.36	1.43	5.78	5.78			
Japan (Topix)	1,986.96	0.10	0.10	0.59	5.04	5.04			
Emerging Markets									
MSCI EM Index	1,013.67	-1.06	-1.06	-1.73	5.99	5.99			
China (SSE Composite)	3,260.67	-0.30	-0.30	0.15	5.55	5.55			
India (Sensex)	60,682.70	-0.20	-0.20	1.90	-0.26	-0.26			
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait									
Kuwait All Share Index	7,358.09	0.25	0.25	1.11	0.90	0.90	47.64 KWD	1.76	29.11
Kuwait Premier Index	8,223.17	0.26	0.26	1.70	1.32	1.32	37.66 KWD	1.80	23.67
Kuwait Main Index	5,552.51	0.17	0.17	-1.26	-0.79	-0.79	9.98 KWD	1.62	49.74
NIC 50	9,185.61	0.30	0.25	1.69	1.31	7.78	28.60 KWD	1.78	22.67
Kuwait Sector									
Banking	1,848.91	0.30	0.30	1.96	3.07	3.07	31.16 KWD	1.34	24.67
Telecom	1,154.10	0.17	0.17	-3.64	-2.32	-2.32	3.54 KWD	1.98	11.79
Industrials	990.60	-0.16	-0.16	1.10	-8.18	-8.18	3.48 KWD	0.80	18.39
Financial services	1,263.51	0.27	0.27	0.77	0.50	0.50	3.60 KWD	0.69	16.49
Real estate	1,176.07	0.14	0.14	-1.07	-2.70	-2.70	2.56 KWD	0.56	22.35
Basic materials	856.50	0.00	0.00	-0.77	-1.00	-1.00	0.76 KWD	1.28	8.29
Health care	447.32	0.00	0.00	0.82	-3.15	-3.15	0.22 KWD	2.35	13.55
Consumer services	474.46	0.22	0.22	-1.07	-1.14	-1.14	0.71 KWD	0.94	11.22
Insurance	1,568.56	-0.35	-0.35	0.96	1.14	1.14	0.65 KWD	0.83	9.50
Consumer Disc	1,421.39	0.72	0.72	1.26	-4.40	-4.40	0.14 KWD	0.95	0.00
Energy	1,096.86	1.12	1.12	-0.15	-3.66	-3.66	0.23 KWD	0.59	4.74
Technology	697.67	-4.96	-4.96	0.31	0.21	0.21	0.01 KWD	0.85	0.00
Utilities	481.58	1.10	1.10	0.55	-2.66	-2.66	0.20 KWD	1.69	15.05



What Move the GCC markets

Oil Prices

Russia will cut oil output by 500,000 barrels per day in March, Deputy Prime Minister Alexander Novak said on Friday, following Western bans on Moscow's crude and oil products implemented in the past few months. The Brent contract for April delivery rose 2.24% to settle at \$86.39 a barrel.

Kuwait Market

The market closed up today by + 0.25% at 7,358.09 value traded 47.1 million KD, Premier market value traded reached 37.3 million KD up by + 0.26% at 8,223.17.

KSA Market

The market closed up today by + 0.07% at 10,419.44.



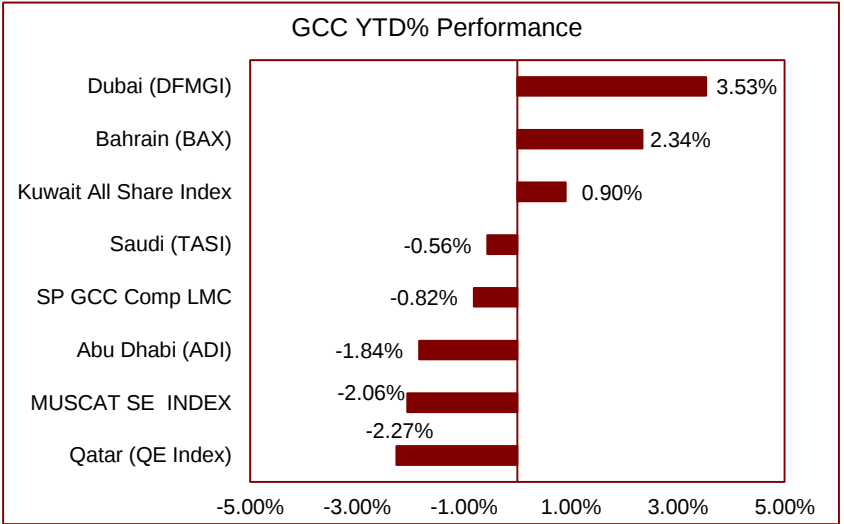
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.109	-0.09	-0.09	1.09	2.88	2.88	8.39 KWD	2.06	27.00
KFH	0.878	1.27	1.27	5.02	6.68	6.68	11.80 KWD	2.00	32.00
Zain	0.551	0.00	0.00	-0.54	-2.13	-2.13	2.39 KWD	1.98	11.79
BOUBYAN BANK	0.766	-1.29	-1.29	-2.30	-4.01	-4.01	2.87 KWD	3.02	34.00
Agility	0.604	-0.98	-0.98	2.20	-16.11	-16.11	1.62 KWD	1.12	39.48
Saudi Arabia									
ARAMCO	32.45	0.15	0.15	-1.52	1.09	1.09	7,139.19 SAR	5.14	12.38
SABIC	92.50	0.22	0.22	-0.22	3.47	3.47	277.51 SAR	1.52	35.00
STC	36.05	-0.69	-0.69	-2.30	-1.50	-1.50	180.25 SAR	2.45	15.07
AL-RAJHI BANK	76.50	-1.03	-1.03	-6.71	1.73	1.73	306.01 SAR	3.05	19.82
NCB	48.30	-0.21	-0.21	2.11	-4.36	-4.36	216.29 SAR	1.29	11.81
United Arab Emirates									
ETISALAT.AD	27.20	1.19	1.19	5.84	18.99	18.99	206.60 AED	5.10	21.10
FAB.AD	14.36	-0.28	-0.28	5.59	-16.02	-16.02	158.65 AED	1.38	12.16
EMIRATES NBD	13.75	0.36	0.36	6.18	5.77	5.77	86.86 AED	0.93	6.95
DB ISLAMIC BK	5.68	0.53	0.53	2.34	-0.35	-0.35	41.13 AED	0.99	8.13
EMAAR PROPERT	5.75	0.52	0.52	3.42	-1.88	-1.88	50.82 AED	0.72	6.62
Qatar									
QNB	16.00	-1.72	-1.72	-11.11	-11.11	-11.11	148.51 QAR	1.41	11.13
INDUSTRIES QAT	14.50	3.42	3.42	3.20	13.19	13.19	88.16 QAR	2.09	9.95
QA ISLAMIC BK	18.22	-0.49	-0.49	-7.37	-1.83	-1.83	43.27 QAR	1.58	11.28
MASRAF AL RAYA	2.61	0.00	0.00	-4.32	-17.63	-17.63	24.41 QAR	1.01	16.57
MESAIEED PETRO	2.05	1.38	1.38	-4.56	-3.53	-3.53	25.91 QAR	1.50	13.61
OMAN									
BANK MUSCAT	0.287	0.00	0.00	3.99	4.36	4.36	2.15 OMR	0.97	8.33
OMANTEL	0.968	9.01	0.00	2.11	5.22	5.22	0.72 OMR	1.23	7.69
BANK DHOFAR	0.153	0.00	0.00	2.00	-12.57	-12.57	0.46 QAR	0.64	14.93
NAT BANK OF OMAN	0.270	0.00	0.00	-1.46	-6.57	-6.57	0.44 QAR	0.69	12.71
OMINVEST	0.430	0.00	0.00	2.87	2.38	2.38	0.29 QAR	0.86	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
1-Feb 23	24.69%	16.82%	0.06%	1.35%	0.38%	4.47%	17.66%	15.20%	5.86%	5.19%
8-Feb 23	24.74%	16.79%	0.06%	1.35%	0.39%	4.46%	17.66%	15.22%	5.87%	5.19%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 0.25 %The leading sector best performance indices today are Energy 1.12 % Utilities 1.1 % Consumer Disc 0.72 % respectively

KSA

Saudi Armco has a positive performance today by + 0.15 %, SABIC have positive performance today by + 0.22 %, STC have negative performance today by -0.69 %, Al Rajhi Bank have negative performance today by -1.03 %

U.A.E

ETISALAT .AD has a positive performance today by + 1.19 %, FAB.AD has a negative performance today by -0.28 %



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw